



### **IRA Beneficiary**

Please follow these four steps to name the NCBB as a beneficiary of your IRA:

- 1) Request a change of beneficiary form from your plan administrator;
- 2) Determine the percentage of your IRA you would like to designate to the North Carolina Brass Band;
- 3) On the form, name the NCBB as a beneficiary and enter the specific percentage; and
- 4) Return the completed form to your plan administrator.

*Updated June 1, 2021*